



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Twelfth Account and Report of Sole, Surviving Successor Co-Conservator and
 (2) Petition for Issuance of Letters to Surviving Co-Conservator as Sole Conservator
 and (3) Petition for Allowance of Fees to Conservator and Attorney

Age: 57		<p>SYLVIA GONZALEZ, sole remaining Conservator, is Petitioner. (Co-Conservator Guadalupe Pena has passed away.)</p> <p>Account period: 5-1-10 through 4-30-12</p> <p>Accounting: \$237,906.88 / \$236,511.14 Beginning POH: \$188,621.57 Ending POH: \$202,555.53 (\$52,644.21 cash - \$17,317.73 unblocked - plus real and personal property)</p> <p>Conservator: \$1,800.00 (\$15/hr for 120 hours including transportation, household management, shopping, overseeing renovations on the residence, etc.)</p> <p>Attorney: \$2,000.00 (per local rule)</p> <p>Current Bond: \$42,000.00 Although Petitioner calculates that bond should be increased to \$49,143.81 pursuant to the POH and income at the end of this account period, Petitioner requests that the Court not increase the current bond of \$42,000.00. Petitioner states that shortly after this account period, additional expenses were incurred emptying the residence and readying it to become a rental. Additionally, personal property items depreciate in value, and the cemetery lot is included, which doesn't really have a liquid value to justify the requirement of bonding. Petitioner requests that any increase in bond be addressed at the next accounting.</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> 1. Authorizing issuance of new Letters of Conservatorship naming Petitioner as the sole conservator; 2. Approving, allowing and settling the account; and 3. Authorizing the Conservator's and attorney's fees and commissions 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the Conservatee Rosa Linda Larssen. 3. Accounting does not balance. Charges are \$237,906.88 and Credits are \$236,511.14, a difference of \$1,395.74. Need clarification and/or amendment. 4. The dates of the disbursements are cut off on the Disbursement Schedule so it is unclear when the disbursements were made. The Court may require new schedules for Court records. <i>(Examiner notes that for the schedules, the Judicial Council forms 400(A-G) are "optional;" however, if the forms were used, this format discrepancy would not have occurred.)</i> 5. Disbursements schedule indicates numerous disbursements for gifts to family members during this account period totaling over \$2,000.00 for holidays and events. Pursuant to Cal. Rules of Court 7.1059, a conservator of the estate should Refrain from making loans or gifts of estate property, except as authorized by the court after full disclosure. The Court may require clarification and authorization going forward. 	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	2620(c)			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

SEE ADDITIONAL PAGES	
Reviewed by: skc	
Reviewed on: 2-13-13	
Updates:	
Recommendation:	
File 1 - Larssen	

NEEDS/PROBLEMS/COMMENTS (Continued):

6. The accounting indicates that the Conservatee paid \$1,387.10 for her mother's funeral costs, and also reimbursed another family member \$600.00, for a total of \$1,987.10. The Court may require clarification as to whether the conservatorship paid the entirety of the costs, or whether this was just the Conservatee's portion.
7. Disbursements schedule indicates that the Conservatee receives an allowance from which she pays most of her personal expenses, which appears to range from \$800-\$2,100/month. Since moving in with her daughter in November 2011, she pays her housing costs in addition to contributing toward food and utilities from this allowance. The Court may require clarification of her share of the household expenses for this period, and accounting in future account periods of such expenses.
8. Petitioner indicates that after this account period, the Conservatee's residence in Fresno was being readied to become a rental. The Court may require an update on the status of the residence at this time, since there appears to be five months during this account period after the Conservatee moved out that there was no rental income.
9. Need order.

Atty Sanoian, Joanne (for Petitioner/guardian of the estate Katherine Ann Ikel-Thompson)

Atty Bagdasarian, Gary (for Guardians of the Person Irene and Eustolia Molina)

(1) First Account and Report of Guardian, (2) Petition for Its Settlement, for (3)
Attorney Fees and Reimbursement of Costs Advanced (2620, 2640 & 2628 Local
Rule 7.16A and CRC 7.750-7.752)

Age: 6 years		KATHERINE ANN IEKEL-THOMPSON, guardian of the estate, is petitioner. Account period: 9/18/2008 - 9/18/2012 Accounting - \$57,795.25 Beginning POH - \$56,340.56 Ending POH - \$42,205.92 All funds are in a blocked account. Attorney - \$6,684.75 (per itemization and declaration, 37.40 hours at \$200-\$300 per hour of attorney time and \$100 - \$125 per hour for paralegal time for the preparation of petition for guardianship of the person, visitation petitions, and preparation of the accounting) Costs - \$435.00 (filing fee) Petitioner prays for an Order: 1. Approving, allowing and settling the first account. 2. Authorizing the attorney fees and costs.	NEEDS/PROBLEMS/COMMENTS: Continued from 1/8/13. As of 2/13/13 the following issues remain: 1. Need order. Local Rule 7.1.1E states a proposed order shall be submitted with all pleading that request relief. Note: If the petition is granted a status hearing will be set as follows: • Friday, November 21, 2014 at 9:00 a.m. in Department 303, for the filing of the second account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail W/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	2620(c)		
	Order X		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: KT Reviewed on: 2/13/13 Updates: Recommendation: File 2 - Molina	

Atty Sanoian, Joanne (for Petitioner/guardian of the estate Katherine Ann Iekel-Thompson)

Atty Bagdasarian, Gary (for Guardians of the Person Irene and Eustolia Molina)

(1) First Account and Report of Guardian, (2) Petition for Its Settlement, for (3)
Attorney Fees and Reimbursement of Costs Advanced (2620, 2640 & 2628 Local
Rule 7.16A and CRC 7.750-7.752

Age: 10 years		KATHERINE ANN IEKEL-THOMPSON , guardian of the estate, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 9/18/2008 - 9/18/2012	Continued from 1/8/13. As of 2/13/13 the following issues remain:
Cont. from 010813			
	Aff.Sub.Wit.	Accounting - \$57,772.83	2. Need order. Local Rule 7.1.1E states a proposed order shall be submitted with all pleading that request relief. Note: If the petition is granted a status hearing will be set as follows: • Friday, November 21, 2014 at 9:00 a.m. in Department 303, for the filing of the second account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
✓	Verified	Beginning POH - \$56,340.56	
	Inventory	Ending POH - \$42,193.03	
	PTC	All funds are in a blocked account.	
	Not.Cred.	Attorney - \$6,684.75 (per itemization and declaration, 37.40 hours at \$200-\$300 per hour of attorney time and \$100 - \$125 per hour for paralegal time for the preparation of petition for guardianship of the person, visitation petitions, and preparation of the accounting)	
✓	Notice of Hrg	Costs - \$435.00 (filing fee)	
✓	Aff.Mail W/	Petitioner prays for an Order:	
	Aff.Pub.	3. Approving, allowing and settling the first account.	
	Sp.Ntc.	4. Authorizing the attorney fees and costs.	
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	2620(c)		
	Order X		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/13/13
			Updates:
			Recommendation:
			File 3 - Molina

(1) First and Final Account and Report of Administrator, Petition for Its Settlement and (2) for Allowance of Statutory Attorneys Fees and (3) for Allowance of Statutory Administrator Fees, Allowance of Extraordinary Fees and (4) for Final Distribution and (5) Discharge of Administrator and Surety Bond

DOD: 9/21/2006		APRIL C. ROBERTS , Successor Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 4/4/10 – 11/1/12	
Cont. from 010813		Accounting - \$130,612.69	1. Petition states that the attorney had to do extra work on the sale of the real property because the Personal Representative lived out of town. If the attorney did the work of the Personal Representative on the sale of the real property should the Personal Representative also be entitled to the flat rate for extraordinary fees as allowed by the Local Rules? The Local Rule assumes that the Personal Representative is completing most of the tasks associated with the sale of the real property. - Declaration filed 1/7/13 states the Petitioner still had to review and sign the listing agreement, have various conference calls with the attorney and real estate agent. She also had to go to the bank several times to set up the blocked account and deposit the proceeds from the sale.
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH- \$130,000.00	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 32,405.54	
<input type="checkbox"/>	Inventory	Administrator - \$1,544.51	
<input type="checkbox"/>	PTC	(statutory)	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Administrator x/o - \$1,000.00	
<input checked="" type="checkbox"/>	Aff.Mail	(per Local Rule for court confirmed sale of real property)	
<input type="checkbox"/>	Aff.Pub.		
<input checked="" type="checkbox"/>	Sp.Ntc.	Attorney - \$1,544.51	
<input type="checkbox"/>	Pers.Serv.	(statutory)	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Attorney x/o - \$11,897.50	
<input type="checkbox"/>	Duties/Supp	(\$6,527.50 for Trust 17200 petition, \$2,655.00 for an unlawful detainer action and \$2,715.00 for court confirmed sale of real property.)	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report	Costs - \$1,011.25	
<input checked="" type="checkbox"/>	9202	Closing - \$28.00	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt	Distribution of the remaining property on hand consisting of \$14,484.27 to the Department of Health Services in partial satisfaction of their claim.	
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: KT
Reviewed on: 2/13/13
Updates:
Recommendation:
File 4 - Nabors

Atty

Sanoian, Joanne (for Robert Jones – Conservator/Petitioner)

(1) First and Final Account and Report of Conservator; Petition for Its Settlement;
 (2) for Final Distribution of Assets; (3) for Termination of Conservatorship and (4) for
 Discharge of Conservator and Surety on Bond [Prob. C. 2620 & 2640; C.R.C. 7.
 703(e), 7.750-7.751, & 7.754; and Local Rules 7.16B(1)]

DOD: 09/19/12		ROBERT JONES , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition states that the conservatee lived in an assisted living facility until his death. Need original bill statements for the facility pursuant to Probate Code § 2620(c)(5).
		Account period: 07/15/11 – 09/19/12	
		Accounting - \$40,593.78	
		Beginning POH - \$34,504.19	
		Ending POH - \$40,493.78	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	2620(c)	x	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Subsequent account period: 09/20/12 – 09/30/12	
		Accounting - \$40,593.79	
		Beginning POH - \$40,593.78	
		Ending POH - \$40,593.79	
		Conservator - waives	
		Attorney - Not addressed/requested	
		Declaration of Lisa Horton filed 02/13/13 states: After filing the first and filing account, it was determined that the account where the remaining funds on hand were held had a beneficiary designation and those funds were subsequently distributed to the named beneficiaries. The successor in interest to the household furniture and furnishings pursuant to decedent's will is decedent's sister Susan Pearl Jones. Upon the filing of a 13100 Declaration by Susan Pearl Jones, the conservatee's remaining household furniture and furnishings should be distributed to Susan Pearl Jones. Robert Jones previously filed a Petition for Probate and was appointed Executor of decedent's estate on 12/06/12; however, Executor will file a Petition to Terminate the Probate Proceedings as there are no assets to Probate.	
		Petitioner prays for an Order:	
		1. Approving, allowing and settling the first and final account;	
		2. Terminating the conservator of the person and estate;	
		3. Authorizing, pursuant to a Probate Code § 13100 Declaration to be filed with the Court, Petitioner to distribute the household furniture and furnishings to Susan Pearl Jones; and	
		4. Discharging Petitioner as Conservator of the Person and Estate and Petitioner's bond upon filing of an Ex Parte Order for Final Discharge.	
		Reviewed by: JF	
		Reviewed on: 02/13/13	
		Updates:	
		Recommendation:	
		File 5 - Lininger	

(1) First and Final Account and Report of Administrator and Petition for Its Settlement and (2) for Allowance of Attorney Fees and (3) Final Distribution

DOD: 05/08/2012		WAYNE C. QUINTAL , administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 05/08/2012 – 12/31/2012	
Cont. from			
	Aff.Sub.Wit.	Accounting - \$89,500.00	
✓	Verified	Beginning - \$89,500.00	
✓	Inventory	Ending POH - \$89,891.38	
	PTC	Administrator – Waives	
✓	Not.Cred.	Attorney - \$3,595.66	
✓	Notice of Hrg	(Statutory)	
✓	Aff.Mail	Distribution pursuant to intestate succession, is to Wayne C. Quintal:	
	Aff.Pub.	2000 Toyota Avalon, household furniture and furnishings at 3782 E. Sussex Way, Fresno, Ca., 50% interest in residential property located at 3782 E. Sussex Way, Fresno, Ca.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 07/19/2012		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: LV
			Reviewed on: 02/08/2013
			Updates:
			Recommendation:
			File 6 – Henkel

		<p>Petitioner CURTIS RINDLISBACHER was Court appointed to represent the proposed Conservatee on 12-17-12 in connection with a petition for conservatorship filed 11-14-12 by Alice Marie Creasy.</p> <p>The petition for conservatorship was dismissed on 1-7-13.</p> <p>Petitioner requests fees in connection with his representation of Mr. Sherwood for the conservatorship petition, including Mr. Sherwood's objection and preparation of a revocation of durable power of attorney, as well as correspondence to the petitioner's counsel and to request dismissal of the petition and attendance at the hearing. Petitioner also prepared correspondence regarding the dismissal and the need to attend to some important issues because of Mr. Sherwood's decision to revoke the POA, and also prepared this petition.</p> <p>Because this matter is now concluded, Probate Code § 1472 requires the Court to fix a reasonable sum for compensation and expenses and make a determination of Mr. Sherwood's ability to pay all or some of that sum.</p> <p>Petitioner believes based on the estimate of the value of Mr. Sherwood's estate as set forth in Ms. Creasy's petition that Mr. Sherwood has the ability to pay the entire sum fixed by the Court in one payment.</p> <p>Petitioner requests \$3,535.00 for 11 attorney hours @ \$310/hr and 1.25 paralegal hours @ \$100/hr, plus \$60 for the filing of this petition, as itemized.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. The petition requests reimbursement for the filing fee for this petition at \$60; however, the filing fee paid was actually \$435. If Petitioner is seeking reimbursement for the full \$435, additional notice to Mr. Sherwood may be required.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
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<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
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<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
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<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

		ANGELA G. ANDERSON and CHRISTOPHER A. BILICK, Co-Trustees, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:										
		Petitioners state they were the initial Co-Trustees with Angela Joan Anderson until her death on 10-2-03. Pursuant to the terms of the Trust, Joy Elizabeth Smith acted as a co-trustee in her place until her death on 7-12-12.	<p>1. Petitioners request appointment of Erika deWyllie Billick as co-trustee without bond. However, Probate Code §15602 requires bond for an individual not named as a trustee in the trust instrument, unless excused pursuant to "compelling circumstances," which may include request by all adult beneficiaries.</p> <p>It appears that all adult beneficiaries are requesting that bond be waived.</p> <p>If bond is required, the Court may require clarification regarding the value of trust assets for calculation of appropriate bond.</p>										
	Aff.Sub.Wit.		<table border="1"> <tr><td colspan="2">Reviewed by: skc</td></tr> <tr><td colspan="2">Reviewed on: 2-13-13</td></tr> <tr><td colspan="2">Updates:</td></tr> <tr><td colspan="2">Recommendation:</td></tr> <tr><td colspan="2">File 8 -Anderson</td></tr> </table>	Reviewed by: skc		Reviewed on: 2-13-13		Updates:		Recommendation:		File 8 -Anderson	
Reviewed by: skc													
Reviewed on: 2-13-13													
Updates:													
Recommendation:													
File 8 -Anderson													
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	CI Report												
	9202												
✓	Order												
	Aff. Posting												
	Status Rpt												
	UCCJEA												
	Citation												
	FTB Notice												

DOD: 03/19/2012		ADELE ANN EBERWEIN & DAVID EBERWEIN, grandchildren are petitioners and request appointment as Administrator without bond. All heirs waive bond and nominate petitioners to administer estate. Full IAEA – o.k. Decedent died intestate. Residence: Fresno Publication: The Business Journal Estimated value of the Estate: Personal property - \$50,000.00 Real property - \$275,000.00 Total - \$375,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Need Letters. Note: If the petition is granted status hearings will be set as follows: • Friday, 07/19/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 04/18/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Inventory		
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<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters x		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV Reviewed on: 02/12/2013 Updates: Submitted Recommendation: File 9 -Lipston	

Atty Padilla, Glenda (pro per Guardian/maternal grandmother)

Atty Smith, Precious Alisha (pro per Petitioner/mother)

Petition for Visitation

Arcie age: 10 yrs		PRECIOUS ALISHA SMITH , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Proof of service does not state the name and address of the person serving the Notice of Hearing at #6.
Mathis age: 11 yrs			
Johnny age: 13 yrs			
Cont. from		GLEND A MAE PADILLA , maternal grandmother, was appointed as guardian on 1/23/2006 – personally served on 1/14/13.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC	Father – MATTHEW JADE JACKSON Paternal grandmother – Barbara Works Paternal grandfather – Leland Smith Maternal grandfather – Deceased	
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.	Petitioner states during the past year she has made many positive changes in her lifestyle and would like to include her children in her continued growth. She has been clean and sober for the past 6 months and maintains her sobriety by attending church every Sunday and Wednesday. She has been attending classes for her GED. She has completed a 12-week anger management program. She has secured a 3 bedroom mobile home on her family's trust property on the Big Sandy Rancheria.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	Petitioner states she would like to start off by having visits to get to know the children and counseling for any issues that all of them may have. Petitioner understands that this will be a long, hard process but feels they need to start somewhere.	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		Reviewed by: KT Reviewed on: 2/13/13 Updates: Recommendation: File 10 - Jackson
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

11 **Fernando E. Zapata, Jayare E. Zapata, Marcell A. Zapata, Noah A. Zapata**
(GUARD/P) Case No. 05CEPR00945

Atty Zapata, Marie (Pro Per – Co-Guardian)
 Atty Zapata, Wendy (Pro Per – Co-Guardian)
 Atty Basquez, Emilia Suezanna (Pro Per – Petitioner – Mother)

Petition for Termination of Guardianship

Fernando Age: 16		EMILIA SUEZANNA BOSQUEZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing of the Petition for Termination of Guardianship or declaration of due diligence for: <ul style="list-style-type: none"> Fernando R. Zapata (Paternal Grandfather) Alvino Patina (Maternal Grandfather) Linda R. Altamirano (Maternal Grandmother)
Jayare Age: 13			
Marcell Age: 9			
Noah Age: 11			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/	Father: FERNANDO E. ZAPATA , served by mail on 01/30/2013 Paternal Grandfather: Fernando R. Zapata Paternal Grandmother: Nora Zapata, served by mail on 01/30/2013 Maternal Grandfather: Alvino Patina Maternal Grandmother: Linda R. Altamirano Minors: Fernando E. Zapata and Jayare E. Zapata, consent and waive notice.	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report x		
	9202	Petitioner states: father has threatened the eldest child, Fernando E. Zapata, that he will fight him, stab him, kill him. Petitioner alleges that the father has always treated the child in this manner since he was six years old. Petitioner does not want the father around the children as he is always in and out of prison, he does drugs and is unable to care for his children.	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Court Investigator Jo Ann Morris' report filed 02/13/2013.	
		Reviewed by: LV	
		Reviewed on: 02/12/2013	
		Updates:	
		Recommendation:	
		File 11 - Zapata	

Amended Petition for Probate of Will and for Letters Testamentary

DOD: 11/18/12		JOANN FRIEDWALD , daughter, is Petitioner and requests appointment as Executor without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Petitioner is a resident of Wasilla, Alaska.	<u>CONTINUED TO 03/13/13</u> Per Petitioner's request
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Full IAEA – NEED not published for	
<input type="checkbox"/>	Inventory	Will dated ??? – NEED copy of Will attached to Petition	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Aff.Pub.	Residence: Fresno Publication: The Fresno Bee	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	<u>Estimated Value of the Estate:</u>	
<input type="checkbox"/>	Conf. Screen	Personal property - \$150,000.00	
<input checked="" type="checkbox"/>	Letters	Probate Referee: RICK SMITH	
<input checked="" type="checkbox"/>	Duties/Supp	<u>Note:</u> If the petition is granted status hearings will be set as follows:	
<input type="checkbox"/>	Objections	<ul style="list-style-type: none"> • Friday, 04/26/13 at 9:00a.m. in Dept. 303 for filing of the bond (if necessary) <u>and</u> • Friday, 07/26/13 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 04/25/14 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. 	
<input type="checkbox"/>	Video Receipt	Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			<ol style="list-style-type: none"> 1. The Petition is marked at item 3(d)(2) stating that all beneficiaries are adults and have waived bond, however no waivers are attached to the Petition. Note: If the Will states that bond is not required, then item 3(d)(1) of the Petition should be marked and no waivers are needed. 2. Petitioner is requesting appointment as Executor; however, no copy of the Will is attached to the petition, therefore the Examiner is unable to determine whether Petitioner was nominated as Executor. Need copy of the Will. Note: The original Will was deposited with the Court, however deposit of the original Will does not excuse the need for a copy of the will being attached to the Petition. 3. Either Item 5(a)(7) or 5(a)(8) should be checked regarding issue of a predeceased child. 4. Need <i>Notice of Petition to Administer Estate</i> and Proof of Service by mail at least 15 days before the hearing to any and all persons who should be named in Item 8 of the Petition. 5. Publication does not include that the Petitioner is requesting Full Authority under the Independent Administration of Estates Act (IAEA). Need revised publication if Full IAEA is to be granted. Note: The court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond, pursuant to California Rules of Court 7.201(b) and Probate Code 8571.
			Reviewed by: JF
			Reviewed on: 02/13/13
			Updates:
			Recommendation:
			File 13 – Friedwald

14

Petition for Appointment of Temporary Guardianship of the Person

Jose (11)		GENERAL HEARING 4-10-13	NEEDS/PROBLEMS/COMMENTS:
Dominic (4)			
		LINDA LOUISE PORTILLO , Paternal Grandmother, is Petitioner.	
		Father: JOSE ALFREDO PORTILLO - Personally served 2-11-13	
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: JENNIFER BENTON - Personally served 2-10-13	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Paternal Grandfather: Joe Alfredo Portillo Maternal Grandfather: Rick Benton Maternal Grandmother: Jackie Benton Sibling: Gabryell Portillo	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Petitioner states her son had been living in their home for approximately 2 years. He has sole custody of the two children. The children have already been through a lot with their mother and father before coming to their home. She doesn't want the children suffering the lifestyle their father chooses to live. There have been signs and proof of drug usage. He would be gone for days at a time. When he was home, he was irritable and had not patience for the children, always sleeping in the daytime. He would ask for money and come and go. He moved out on 12-31-12 and left the children saying he would be back for them. The children need medical care –both of their schools have asked that they be seen by a doctor for rash/severe eczema. The father never came to take them and refused to give Petitioner permission to take them. He finally agreed after another request from the school, and they were able to catch up on immunizations also. Petitioner has seen his texts about buying and selling drugs because he left his tablet when he moved out. He has also been seen at a neighbor's house, and Petitioner has witnessed confrontations between the father and other men and found out later they were trying to sell a gun. Petitioner fears for the children's safety and doesn't want them exposed to this type of lifestyle.	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: skc

Reviewed on: 2-14-13

Updates:

Recommendation:

File 15 – Portillo

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 7	<u>TEMPORARY GRANTED EX PARTE:</u> <u>EXPIRES 02/19/13</u>	NEEDS/PROBLEMS/COMMENTS: Note: Petitioner is Spanish speaking. 1. Need <i>Notice of Hearing</i> for the hearing on the Temporary Petition. 2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Temporary Petition</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Adam V. Pacheco, Sr. (father) - Tokina Gonzales (mother)* *Unless diligence is found. Declaration of Due Diligence filed 02/13/13 states that the mother's whereabouts are unknown.
	<u>GENERAL HEARING 04/09/13</u>	
Cont. from	HERMINIA PACHECO , paternal grandmother, is Petitioner.	
Aff.Sub.Wit.		
✓ Verified	Father: ADAM V. PACHECO, SR.	
Inventory		
PTC	Mother: TOKINA GONZALES – <i>Declaration of Due Diligence</i> filed 02/13/13	
Not.Cred.		
Notice of Hrg	Paternal grandfather: RAMON ORTIZ PACHECO	
Aff.Mail		
Aff.Pub.	Maternal grandfather: UNKNOWN Maternal grandmother: UNKNOWN	
Sp.Ntc.		
Pers.Serv.	Petitioner alleges that she has cared for Angelina on and off her whole life. She states that Angelina lived with her full time from September 2011 – October 2012 when the father came and took Angelina while Petitioner was not home. Angelina had been staying with her father and his girlfriend, Michelle Maldonado. The father was arrested in January and is currently incarcerated. Petitioner states that the father and his girlfriend both abuse drugs and Angelina is not safe living with Ms. Maldonado due to the drug use that goes on in her home. Petitioner states that Angelina's mother has not been around since Angelina was a baby.	
Conf. Screen		
Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF
Reviewed on: 02/13/13
Updates:
Recommendation:
File 16 - Pacheco